

Schools Forum Agenda

Thursday, 19 January 2023

4.30 pm – 6.30pm, Virtual - Microsoft Teams

For more information contact: janita.aubun@lewisham.gov.uk tel: 020 83147030

Item	Pages
1. Apologies and Acceptance of Apologies/Welcome Member	
Welcome Heather Johnston – PRU	
2. Declaration of Interests	
3. Minutes of the Meeting - 15 December 2022	1 - 4
4. Matters Arising	
5. Summary of the Schools Funding Settlement 2023/24	5 - 12
This report provides an overview position of the 2023/24 DSG mainly for information.	
With regards Early Years Funding, additional funding to be distributed using current forum agreed method.	
Decision on the transfer of the Teachers Pension and Pay Grant (TPPG) required - with proposal to consider the use of a Quality Factor -Teacher led.	
6. Dedicated Schools Grant 2023/24 - Authority Pro-forma Tool - Submission to the Department for Education	13 - 29
Based on the mandate discussed with Schools forum, information has been provided for forum to approve the APT for submission to the DfE.	
TOFTUA – formally agree the 2023/24 per pupil values for consideration as part of the de-delegation and also direct charging to academy and special schools.	
Review of PFI factor – feedback from meeting with Secondary Heads.	
7. Any Other Business	

Future meetings

The dates will be proposed and confirmed for 2023/24.

Meetings will continue to be held at 16.30 and remotely.

Sub Group meetings

High Needs Sub Group
tbc

LEWISHAM SCHOOLS FORUM

Minutes of the meeting held on Thursday 15th December 2022

Membership (Quorum = 40% i.e. 9) ✓ = present ✕ = absent a = apologies
s = substitute

		Attendance				
Primary School Headteachers		20/ 01	28/ 06	20/ 10	15/ 12	Date of Appointment
Jacqueline Noakes	John Ball	a	✓	✓	✕	Dec 2021
Manda George	Torridon Primary	✓	✓	✓	✓	Jan 2022
Sharon Lynch	St William of York	✓	✓	✓	✓	Jan 2022
Julie Loffstadt	Kilmorie	✓	✓	✕	✓	Jan 2022
Matthew Ringham	Our Lady & St Philip Neri	✓	a	✓	✓	Jan 2022
David Lucas	Trinity	✓	✓	✓	✓	Jan 2021
Maxine Osbaldeston	Launcelot	✓	✓	✓	✓	Jan 2021
Nursery School Headteacher						
Cathryn Arnold-Kinsey	Clyde Nursery	✓	✓	a	a	Jan 2022
Secondary School Headteachers						
Naill Hand	Prendergast Ladywell	✓	✓	✓	✓	Oct 2022
Michael Sullivan	Conisborough College			✓	✓	Oct 2022
Special School Headteacher						
Lynne Haines	Greenvale	✓	✓	✓	a	Dec 2021
Pupil Referral Unit Headteacher						
Heather Johnston	Abbey Manor	✓	✓	✓	✓	Dec 2020
Primary School Governors						
Daniel Meyer	St Bartholomews	✓	✓	✓	✓	Jan 2022
Peter Fidel	Eliot Bank and Gordonbrock Federation	a	✓	✓	✓	June 2021
Secondary & Special School Governors						
Pat Barber	Bonus Pastor	✓	a	✓	✓	Jan 2022

Andy Rothery	Leathersellers Federation	✓	✓	✓	✓	June 2021
VACANT	SPECIAL SCHOOL					
Academies						
Miz Mann	STEP Academy Trust	✓	✓	✓	a	Oct 2021
Ann Butcher	Childeric	a	✓	a	✓	June 2021
14-19 Consortium Rep						
Gerard Garvey	Lewisham Southwark College		x	x	x	June 2022
Early Years – PVI						
VACANT						
Diocesan Authorities						
VACANT	Southwark Diocesan Board of Education (Church of England)					
Yvonne Epale	Education Commission – Catholic Diocese of Southwark	✓	✓	✓	a	May 2021

Observers/Others in attendance		
Strategic Business Partner	Mala Dadlani	
Director of Education Services	Angela Scattergood	
LB Lewisham	Sandra Roberts	
NEU	James Kerr	
Clerk	Dipesh Gajmer	

1. Apologies and Acceptance of Apologies

Apologies accepted from Cathryn Arnold-Kinsey, Lynne Haines, Miz Mann and Yvonne Epale.

2. Declaration of Interest

None.

3. Minutes of the Meeting of 20 Oct 2022

No comments, minutes agreed as accurate.

4. Matters arising

No

5. Dedicated Schools Grant (DSG) –2023/24

The purpose of this report is to agree the principles and approach for progressing the 2023/24 schools funding – Authority Proforma Tool PART 2 Commission to the Department for Education (DfE), i.e the “mandate”.

Option one- MFG set at max 0.5% (estimate), with any residue to support pressures in HNB.

Option two- 0.5% transfer from Schools Block to High Needs, thereby MFG set at affordability (within DfE guidance).

Schools forum agreed (13 yes)

Schools forum to approve the review of PFI factor currently being used -Mala to discuss with head of secondary schools to convene a meeting following settlement.

Schools forum agreed (10 yes)

Schools forum to approve the current levels of de-delegation (including inflation where appropriate)

Schools forum agreed to (12 yes)

Schools forum to agree -in principle the use of the current method, subject to any changes arising from the funding settlement

Schools forum agreed (12 yes)

6. Lewisham learning – options for de-delegation

Schools forum is asked to consider the recommendation from Lewisham Learning Strategic Board to maintain the 2022-23 level of de-delegation for one year from April 2023.

The value of the amount is £450k.

Schools forum agreed (Yes-13).

7. High need block – update from Schools Forum working Group meeting

AS provided feedback from the Schools forum working Group, including progress on the mitigation plan, working with the DfE & Newton on delivering better value to support the mitigation plan. Including additional capacity from Resource Bases (funding of RB)

Slides presentation on HNB.

8. Any Other Business

Pat Barber raised the matter re FSM and the impact of charges (cost of living crisis). Chair suggested that response to this will be included in a letter to the Secretary of state, which will be presented to the forum for approval.

Mala advised that 44 schools had responded to the survey, and that once data has been analysed and the final settlement (including autumn statement additional funding) Forum to consider appropriateness of sending letter to lobby DfE

Future Meetings

19th January 2023

All Schools Forum meetings continue to be held between 16:30-18:30 and remain virtual, unless advised otherwise.

Schools Forum Action Summary

Item	Action to be taken	Officer(s) responsible	Outcome/Current position
5 – DSG 2023/24 Schools Forum 15 December 2022	Officers to adopt approach and principles to the 23/24 APT computation	Mala Dadlani	Feb 2023
8 – AOB Schools forum 15 December 2022	Cost of living crisis - to lobby at National Level. Letter currently being written and will be presented to the forum for approval	All headteachers	



Schools forum

Report title: Summary of the Schools Funding Settlement 2023/24

Date: 19th January 2023

Key decision: No

Contributors:

Mala Dadlani Strategic Business Partner, Children & Young People

Angela Scattergood, Director of Education

Outline and recommendations

The report provides a summary of the funding position for 2023/24 based on the schools funding announcement made on the 16th December 2022.

The report further provides the basis on which the Authority Pro-forma tool (APT) will be based.

The report does however confirm the application of the Early Years Funding based on the current model.

Timeline of engagement and decision-making

Submission of the APT (Authority pro-forma tool) must be made to the DfE on the 20th January in fulfilment of their statutory requirement.

28th February is the legal deadline for the Local Authority to Publish to schools their delegated budget shares based on the funding settlement announced in December 2022 (which forms the basis of this report).

1. Summary

- 1.1. This report provides the summarised information received in respect of schools funding, with the main focus being on the Dedicated Schools Grant (DSG).

2. Background

- 2.1. On the 16th December 2022, the DfE announced the 2023/24 funding settlement for Schools.
- 2.2. Table 1 shows the Summary position.

	Funding Announcement				
	Schools	CSSB	HNB	EY	Total
2023/24 Base	£231,029,841	£3,308,775	£73,950,389	£25,897,808	£334,186,813
Increase from Autumn Statement (added to DSG)			£3,204,313		£3,204,313
TPPG (July settlement was advised to roll into the grant)	£0	£0	£0	£385,165	£385,165
	£231,029,841	£3,308,775	£77,154,702	£26,282,973	£337,776,291
Increase from Autumn Statement - separate grant - Mainstream Additional Grant (provisional)	£7,599,756				£7,599,756
	£238,629,597	£3,308,775	£77,154,702	£26,282,973	£345,376,047
2022/23 Base	£221,069,111	£3,693,443	£67,491,028	£24,501,305	£316,754,887
Suppl Grant v1	£6,188,263		£2,632,908		£8,821,171
TPPG				£385,165	£385,165
	£227,257,374	£3,693,443	£70,123,936	£24,501,305	£325,576,058
Net Increase/Decrease	£11,372,223	-£384,668	£7,030,766	£1,781,668	£19,799,989
	5.0%	-10.4%	10.0%	7.3%	6.1%

- 2.3. Key point to note is that overall the settlement is more favourable than had previously advised. Table below notes that of the £19.8m increase, circa £10m was part of the initial settlement announced in July and discussed with Schools forum in October.

	£
increase in funding previously known	£9,916,952
Pupil dependant	£34,605
Additional Funding (autumn statement)	£10,253,516
Historic Adjustment	-£405,083
Total	£19,799,990

- 2.4. The following section will discuss each funding block in detail -the colour coding used for the above table is used consistently through this report.

3. Schools Block

- 3.1. Funding for schools has increased by circa £11.4m. This is equivalent to 5% compared to 2022/23 figure.

- 3.2. Table below shows further analysis of make-up of the £11.4m

Schools Block	£				Funding Source
Primary (£)	£1,164,275				£1,164,275
Supplementary Grant v1	£3,557,321				£3,557,321
Primary (pupil number change)	-£2,608,821				-£2,608,821
Sub Total Primary	£2,112,775				
	£0				
Secondary (£)	£1,678,092				1,678,092.00
Supplementary Grant v1	£2,630,943				2,630,943.00
Secondary (pupil number change)	£1,693,035				1,693,035.00
Sub Total Secondary	£6,002,070				
Premises Factor (includes NNDR)	£1,455,351				1,455,351.00
Growth Funding	£390,534				390,534.00
Mainstream Additional Grant	£1,411,493				1,411,493.00
Total Variance SB	£11,372,222				

- 3.3. With regards primary and secondary funding, it is important to note that the “supplementary grant”, which was introduced in 2022/23 mainly to support the pressure arising from the Social Care Levy, has been rolled into the DSG as previously anticipated. As the Social Care Levy is now abolished, whilst this is not new money per se, schools will see the cash benefit.
- 3.4. The table below shows the movement of price verses movement in pupil numbers. It should be noted that there is an overall increase in Secondary age numbers of 224 (2% increase) ,whilst the primary numbers continue to reduce for 2023/24 by 451 (2%). The unit of funding now incorporates the supplementary grant value schools received in 2022/23.

	Primary schools unit of funding (£s)	Secondary schools unit of funding (£s)	Number of pupils in primary schools	Number of pupils in secondary schools
2023/24	£5,778.12	£7,928.78	22,551.50	11,627.50
2022/23	£5,572.86	£7,558.19	23,003.00	11,403.50
Difference	£205.26	£370.59	-451.50	224.00

- 3.5. There is a revised version of the supplementary grant known as the Mainstream Additional Grant (estimated at £7.8m) which is based on the autumn statement and for 2023/24 will remain a specific grant
- 3.6. There is also increase in funding within the premises factor mainly for NNDR (rates) but also a 11.2% uplift for the PFI factor based on RPI.
- 3.7. The detailed application of the schools block is further explained in the second report on this agenda titled “DSG 2023/24 APT-submission to DfE”
- 3.8. **Schools Forum is asked to note the overall increase in schools funding for 2022/23.**

Central Schools Services Block (CSSB)

- 3.9. Schools forum will recall, that initially the expectation was for the CSSB be disbanded with any residue funding to transfer to the Revenue Support Grant. This was however, predicated to the changes detailed in the white paper which has now been “shelved”. As a consequence the CSSB remains as previous. The funding is made of two elements, the first is based on “ongoing” duties, which provides a value based on pupil numbers. The second part is the historic baseline, which will reduce by 20% and it is anticipated to continue to do so year on year. This confirmation will likely place pressure on the support provided to schools.
- 3.10. Whilst there will inevitably be an impact, the service is working to minimise impact on direct services to schools, seeking to deploy other funding sources and maximise efficiencies. As with all services, those provided within the CSSB, will have upward pressure including those arising from pay awards and other contract inflation.

CSSB				
20% Abatement in Historic Factors		-£405,083		-405,083.00
Ongoing Duties Price		£31,445		31,445.00
Ongoing Duties Volume (pupil number)		-£11,029		-11,029.00
Total Variance CSSB		-£384,668		

3.11. **Schools Forum is asked to note the reduction in CSSB of £0.4m.**

4. High Needs Block

4.1. Overall there is a welcomed increase of circa £7m, which is greater than previously advised of circa £4m. The table below provides further breakdown.

High Needs Block				
Funding Floor /Formula adjustment			£2,082,355	2,082,354.59
Funding Floor /Formula adjustment (july)			£3,873,245	3,873,245.41
Increase in Pupil Numbers in specialist setting			£492,669	492,669.00
Increase in Hospital Funding			£11,092	11,092.00
Increase in Supplementary Grant (which was already in the DSG)			£571,405	571,405.00
Total Movement in HNB			£7,030,766	

4.2. The HNB continues to face pressure with the projected outturn position for 2022/23 showing a cumulative deficit of £15m.

4.3. **Schools' forum to note the increase in funding as stated and to continue to note the requirement on LA (in partnership with their schools forum) to set a balanced budget position. Schools Forum has previously been advised of the Delivering Better Value (DBV) initiative that the DfE has required Lewisham to be part of. This is expected to commence in the summer 2023.**

5. Early Years Block

- 5.1. Schools forum will recall that in the summer 2022, the DfE undertook a consultation which noted that Lewisham was one of the lowest funded councils, with proposals for increase in funding within the overall DfE Early Years Funding Envelope. Based on the information provided, the increase in funding for 2023/24 is based on that and doesn't appear to reflect any increase arising from the autumn statement. This has also been confirmed by DfE officials at various face to face meetings that which noted funding would be 0-16 (mainstream and special needs)
- 5.2. Table below notes an overall increase in funding of £1.78m and defines the various components.

Early Years Block			
Price 3&4 Year Old Funding		1,400,599.00	1,400,599.00
Price 2 Year old Funding		295,344.00	295,344.00
Pupil premium		2,892.00	2,892.00
Disability Access Funding		18,600.00	18,600.00
Supplementary Lump sum for NMS		64,233.00	64,233.00
Total Movement in EY		1,781,668.00	

- 5.3. Schools forum is asked to note the increase in funding but to note that the new settlement whilst welcomed as additional funding, will continue to place pressure on EY providers, as the increase rectifies some of the previous underfunding. The increase does not provide any funding to support the cost of living crisis.
- 5.4. Schools Forum is further asked to note the distribution of funding for the 3 & 4 year old and 2 year old hourly rates in line with current method,

	2022/23	2023/24 revised method	2023/24 autumn statement	Increase revised method	Increase autumn statement	Total increase	%
3&4 year old	£5.93	£6.04	£6.22	11p	18p	29p	4.9%
2 year old	£6.87	£7.46	£7.52	59p	6p	65p	9%

- 5.5. The hourly rate for **3 & 4 year olds** has increased from £6.04 (allowing for the streamlining of the Teachers pay and pensions grant at 11p) to £6.33. This shows a circa 5% uplift in funding. The table below shows the application of the funding across the agreed method.
- 5.6. DfE has proposed two options for the allocation of the TPPG.
- Option 1 – add to the hourly rate
 - Option 2 – determine targeted approach of supporting “quality factor -teacher based”.

Schools Forum is asked to support the distribution of the funding on “Quality based factor linked to teachers”. Assuming Schools Forum support this process, a data collection exercise will be required, which will then determine those providers that should receive a quality factor and the value of that factor.

Realistic timescales would suggest a paper to forum either in the summer or autumn confirming the allocation.

3 & 4 year old funding	Current Model		2022/23 £	2023/24	difference	Revised model	% uplift
	£	%					
			6,142.98	6,142.98	0.00		
Early Years Sufficiency	0.30	5%	1,039,770	1,109,906	70,136.24	0.31	4.9%
Inclusion Fund	0.16	3%	560,145	597,929	37,783.83	0.17	4.9%
3 & 4 Year Old Entitlement	5.15	87%	18,022,676	19,238,370	1,215,694.81	5.40	4.9%
Deprivation	0.22	4%	756,196	807,204	51,008.17	0.23	4.9%
Contingency	0.11	2%	385,100	411,076	25,976.38	0.12	4.9%
	5.93	1.00	20,763,887	22,164,486	1,400,599.44	6.22	
TPPG to be allocated as quality factor	0.11					0.11	0.0%
Total hourly funding	6.04					6.33	4.8%

5.7. Then funding rate for **2 year olds** has also increased as stated in the July announcement, from £6.87 to £7.52. Allocation of this funding across the agreed method would be as follows:

	Current		2023/24 rate		2022/23	2023/24	Difference	
	£	%	£	%	£	£	£	%
Hourly Rate	6.19	90%	6.78	90%	£2,812,585	£3,078,695	£266,111	9%
Inclusion Fund	0.52	8%	0.57	8%	£236,275	£258,630	£22,355	9%
Contingency	0.16	2%	0.18	2%	£72,700	£79,579	£6,878	9%
	6.87	1.00	7.52	100%	£3,121,560	£3,416,904	£295,344	9%

6. Financial implications

6.1. The report recognises increases in funding for the Schools Block, High Needs Block and Early Years block.

6.2. The additional money is welcomed, however, the following concerns remain

- Schools Block –assuming 75% of costs are staff related at an increase of average 8%, the overall increase should be more in the region of circa £14.5m. This suggests that only the 2022/23 pay award has been in principle funded. Schools are also facing other inflationary pressure including increases energy costs, school meals etc which will continue to place pressure on schools with a real term reduction in funding.
- High Needs Block – currently the HNB is overspending by approximately £5m per year. the additional funding is at best likely to contain the current overspending.
- Early Years Block – increase in hourly rate is circa 5%, however like the Primary and Secondary schools, the cost drivers are greater. Nursery providers are also generally smaller in size and less likely to absorb the increase in cost.

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- 6.3. Central Schools Service's Block- the report recognises a reduction of circa £400k. it has yet to be determined what the impact on services that are offered to schools will be. As with all services, those provided within the CSSB, will have upward pressure including those arising from pay awards and other contract inflation.

7. Legal implications

- 7.1. There are no significant legal implications of this report.

8. Equalities implications

- 8.1. In principle there are no direct equalities impact as this documents reports on funding available. However, depending on how each school or service provider undertakes actions to deliver services within the allocated budgets, there could potentially be implications and Equalities Impact Assessments will need to be applied to plans and decisions.

9. Report authors and contact

- 9.1. Mala Dadlani Strategic Business Partner – CYP, mala.dadlani@lewisham.gov.uk
9.2. Angela Scattergood, Director of Education, angela.scattergood@lewisham.gov.uk



Schools forum

Report title

**DSG 2023/24 –
Authority Pro-forma Tool –
Submission to the Department for Education**

Date: 19th January 2023

Key decision: No

Contributors:

Mala Dadlani Strategic Business Partner, Children & Young People

Angela Scattergood, Director of Education

Outline and recommendations

Following on from the December 2022 School Forum meeting and subsequent funding settlement as detailed in report 1, this report proposes options for schools forum to approve for submission by the 20th January 2023

Timeline of engagement and decision-making

Submission of the (authority pro-forma tool) APT must be made to the Department for Education (DfE) on the 20th January in fulfilment of their statutory requirement.

The options proposed in this report are based on the mandate from Schools Forum based on their December meeting.

Please note this funding only affects 5 to 16 associated age group in mainstream settings.

Private Finance Initiative (PFI) model: At present the model included in this document is based on the current method. A meeting was held with schools that currently are part of the PFI group of schools, as part of a review/consultation process. Heads will undertake a further discussion before advising next steps.

1. Summary

- 1.1. This report provides options for Schools Forum to consider and for the approval of the appropriate APT to the DfE.
- 1.2. As previously advised the timing for the whole process remains extremely challenging, for this purpose guidance was sought from schools forum at its meeting in December 2022

2. Confirmation of the DSG - Schools Block

- 2.1. As summarised in the first report the overall Schools Block of the Dedicated Schools Grant (DSG) totals £231m, which is the basis of this report and any decisions required.
- 2.2. There is a further £7.6m in the form of Mainstream Additional Grant (this is a new grant) – that will be allocated to each school as prescribed by the DfE and can only be considered here for information and exemplification. We have emulated what the grant could potentially look like for each school, however until the DfE has confirmed school by school funding this may only be assumed as an estimate.
- 2.3. In respect of the APT, the method agreed and submitted to the DfE as part of this process only covers primary and secondary age pupils 5 to 16. The method will be equitably applied to all schools including academies (albeit that Academies will receive funding directly from the ESFA as part of the Guaranteed Annual Grant – GAG, on an academic year basis)
- 2.4. Only representatives from Primary and Secondary mainstream schools are eligible to vote.
- 2.5. **The key mandate provided by schools forum was for the funding to mirror the National Funding Formula as the DfE will aspire towards the hard formula, potentially from 2024/25.**
- 2.6. Table 1 below shows the funding rates applied within the APT, schools forum should note that column one is the national per pupil funding for each factor, the second column shows the supplementary grant streamlined. Lewisham attracts an AREA COST ADJUSTMENT plus 18, which means all national funding levels are increased by 18% to

take into consideration relative increases in cost. The column headed “Lewisham Value” is effectively the amount of funding each school therefore receives. The following column shows the eligibility for Lewisham therefore the funding allocated using that factor.

2.7. Some key observations:-

- Free School Meals (FSM) –still appear low certainly for primary schools
- Income Deprivation Affecting Children Index (IDACI) – based on data in APT, 25% of primary pupils live in more affluent parts of the borough, to the extent that no funding is received. Equally 20% of secondary school pupils live in more affluent parts of the borough that we do not attract any funding
- IDACI for both Primary and Secondary –approximately 45% of pupils are from low level deprivation areas.
- English as an Additional Language (EAL) –approximately 20% of Primary age pupils are EAL, and only 4% of Secondary age pupils are EAL
- Mobility- we have very low level of mobility in our schools
- Prior Attainment –approximately 24% attainment requires support
- Minimum Funding Guarantee (MFG) comprises approximately £4.8m of our funding which represents 2% of the budget—this is effectively at RISK as we move towards the hard formula. Lewisham currently has circa 37 schools on MFG- lowest value is £2k, highest value is £420k.
- Split sites, exceptional factors and PFI also remain at risk as they are part of next stage consultations with the DfE
- **To note that the detail shown below is based on 0.5% MFG leaving 0.18% HNB support of £416k.**
- **At the December meeting it was agreed to consider HNB at 0.5%, the implication of doing this would mean that MFG is factored at 0%. For this reason, this option is not proposed by Lewisham.**

2023/24 Gross Schools Block							
			1.18892				
Funding Factors	NFF	Supplementary Grant	Revised	Lewisham Value	Units	Total	%
	£	£	£			£	
Primary basic per-pupil funding	£3,297	97	£3,394	£4,035.19	22,570.50	£91,076,357	
Key stage 3 (KS3) basic per-pupil funding	£4,648	137	£4,785	£5,688.98	7,048.00	£40,095,947	
Key stage 4 (KS4) basic per-pupil funding	£5,238	155	£5,393	£6,411.85	4,581.00	£29,372,665	
Primary FSM	£480		£480	£570.68	5,585.27	£3,187,411	25%

Secondary FSM	£480	£480	£570.68	3,606.00	£2,057,878	31%
Primary FSM6	£705	£705	£838.19	6,081.60	£5,097,526	27%
Secondary FSM6	£1,030	£1,030	£1,224.59	4,415.00	£5,406,554	38%
Primary IDACI band A	£670	£670	£796.58	16.03	£12,772	0.1%
Primary IDACI band B	£510	£510	£606.35	1,713.15	£1,038,767	8%
Primary IDACI band C	£480	£480	£570.68	1,881.27	£1,073,607	8%
Primary IDACI band D	£440	£440	£523.12	3,031.76	£1,585,988	13%
Primary IDACI band E	£280	£280	£332.90	5,312.51	£1,768,521	24%
Primary IDACI band F	£230	£230	£273.45	4,925.50	£1,346,886	22%
Primary IDACI Band G	£0	£0	£0.00	5,690.28	£0	25%
Secondary IDACI band A	£930	£930	£1,105.70	14.01	£15,492	0.1%
Secondary IDACI band B	£730	£730	£867.91	1,126.66	£977,841	9.7%
Secondary IDACI band C	£680	£680	£808.47	1,149.63	£929,434	9.9%
Secondary IDACI band D	£620	£620	£737.13	1,665.25	£1,227,507	14.3%
Secondary IDACI band E	£445	£445	£529.07	2,950.41	£1,560,973	25.4%
Secondary IDACI band F	£335	£335	£398.29	2,336.47	£930,587	20.1%
Secondary IDACI band G	£0	£0	£0.00	2,386.57	£0	20.5%
4) English as an Additional Language (EAL)						
EAL 3 Primary	£580	£580	£689.57	4,442.12	£3,063,167	19.7%
EAL 3 Secondary	£1,565	£1,565	£1,860.66	486.50	£905,209	4.2%
Primary Mobility	945	£945	£1,123.53	138.59	£155,713	0.6%
Secondary Mobility	£1,360	£1,360	£1,616.93	41.80	£67,581	0.4%
Primary low prior attainment	£1,155	£1,155	£1,373.20	5,422.34	£7,445,966	24.0%
Secondary low prior attainment	£1,750	£1,750	£2,080.61	2,710.65	£5,639,797	23.3%

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7) Lump Sum	£124,320	3680	£128,000	£152,181.76	78.00	£11,870,177	
10) Split Sites						£181,600	
11) Rates						£4,063,135	
12) PFI funding						£3,208,208	
13) Exceptional circumstances (can only be used with prior agreement of ESFA)						£190,445	
Value of NFF						£225,553,709	
MFG set at 0.5%						£4,759,295	2%
Total Value of the APT						£230,313,004	99.7%
Uncommitted						-£716,837	
Growth Fund						£300,000	0.13%
High Needs Block						£416,837	0.18%

3. PFI factor

- 3.1. At the last forum meeting there was acknowledgement that the DfE will be undertaking further consultations on three areas – split sites, exceptional factors and PFI factor.
- 3.2. It is an optional factor.
- 3.3. The purpose of this factor is to support schools that have unavoidable extra premises costs, because they are a PFI school and to cover situations where the PFI ‘affordability gap’ is delegated and paid back to the local authority.
- 3.4. Methodologies for funding PFI schools must be objective and clear, and capable of being replicated for academies. The purpose of the factor is to fund the additional costs to a school of being in a PFI contract, not necessarily the full cost, as some costs may be covered within other factors.
- 3.5. An acceptable methodology would generally contain some of the features set out below.
- 3.6. These examples are intended to help local authorities formulate a clear process for funding; it is unlikely that a local authority would need to incorporate all of the features into its own policy. However, we would not expect to see utility or facility costs included.
- 3.7. If a PFI factor is used, all PFI schools should receive it; there may be different

arrangements between contracts but, within a contract, all PFI schools should receive funding on an equivalent basis.

- 3.8. This does not necessarily mean all schools should receive the same amount per pupil, but they should be treated on a consistent basis.
- 3.9. Examples of a clear formula for funding PFI schools are:
- allocations are in accordance with an original governors' agreement
 - allocations reflect the difference between the PFI contractual cost, and the grant received by the local authority, less any local authority contribution
- 3.10. Methodologies for calculating allocations could include:
- a percentage of the school's budget share
 - a per pupil rate
 - a rate per square metre of floor area
 - a historical lump sum previously agreed, and indexed by a percentage per year
- 3.11. Agreements can refer to proportions or elements of schools' budget share which, due to changes in funding arrangements, may have changed significantly. Where this situation occurs, the department would expect schools and local authorities to work together to agree an alternative arrangement, so that neither party is significantly disadvantaged.
- 3.12. At the time of drafting this report, a meeting has been agreed with Heads (who receive funding from this factor), to discuss either maintaining the current method or consideration of alternative models. Following from this meeting, the heads requested additional options for consideration.
- 3.13. The exemplification provided at Appendix A1, assumes the current method of PFI allocation is adopted.

4. Time off for trade union activities (TOFTUA) -delegation is based on the principles agreed at the last forum meeting. One item relating to TOFTUA was to advise Schools forum of the total cost

- 4.1. Based on current staff and total population including special schools, the table below shows the recovery position. For maintained schools this will be included within the de-delegation. For academies and special schools, the recovery needs to be made.

Total Cost		£147142.8
Total school population		34199.5
Special Schools		1100
Total		35299.5
Cost per Pupil		£4.17

5. Financial implications

- 5.1. The report recognises increases in funding for the Schools Block, High Needs Block and Early Years

block.

- 5.2. The additional money is welcomed, however, the following concerns remain
- Schools Block –assuming 75% of costs are staff related at an increase of average 8%, the overall increase should be more in the region of circa £14.5m. This suggests that only the 2022/23 pay award has been funded in principle. Schools are also facing other inflationary pressure including increasing energy costs, school meals etc. which will continue to place pressure on schools and a real term reduction in funding.
 - High Needs Block – currently the HNB is overspending by approximately £5m per year. The additional funding is at best likely to contain the current overspending.
 - Early Years Block – from the information provided, there does not appear to be any further support for EY providers to support with wage inflation and other cost of living pressures such as energy, contract etc.
- 5.3. PFI Factor –depending on the outcome of the PFI consultation with schools there will be implications for individual schools, as with any change in method, there will be schools that benefit from the change and those that face pressure. Engagement has been undertaken with the relevant schools within the time frame available.
- 5.4. Central Schools Service’s Block- the report recognises a reduction of circa £400k. Whilst there will inevitably be an impact, the service is working to minimise impact on direct services to schools, seeking to deploy other funding sources and maximise efficiencies. As with all services, those provided within the CSSB, will have upward pressure including those arising from pay awards and other contract inflation.

6. Legal implications

- 6.1. There are no significant legal implications of this report.

7. Equalities implications

- 7.1. In principle there are no direct equalities impact as this documents reports on funding available. However, depending on how each school or service provider undertakes actions to deliver services within the allocated budgets, there could potentially be implications and Equalities Impact Assessments will need to be applied to plans and decisions.

8. Report authors and contact

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9. Appendices

Appendix A1 & A2 Consultation on PFI factor

Appendix B Summary of APT Funding Formula incl. mainstream additional grant

Appendix A1

Consultation on PFI factor

Dear all

Please ensure all relevant stakeholders and their representatives have seen this email and are aware of the meeting (to be confirmed for next week)

Following on from my conversation with Jonathan Ronan as the Secondary Schools lead, please accept this as the formal consultation for the PFI factor –for MAINSTREAM SCHOOLS.

1. Schools in Scope

Table lists the schools that have previously received funding from this factor. Please note all schools irrespective of status as maintained or academy will be funded on our submission to the DfE on the 20th January.

2094047	Deptford Green School

2094249	Conisborough College
2094001	Sedgehill Academy
2094289	Forest Hill School
2094323	Prendergast Ladywell School
2094636	Trinity Lewisham CE School
2094802	Bonus Pastor Catholic College
2095201	Prendergast Vale School

2. Why the need for review?

As you will be aware, the DfE is currently progressing towards a “hard formula”. This means local determination will be limited and for some factors nonexistent. Currently there are a handful of factors that remain locally determined, but within defined parameters.

The DfE will be undertaking their own analysis of those factors over the coming year or so. [PFI is one of the factors](#). This provides Lewisham, in partnership with schools that are currently funded through this factor, an opportunity to review the appropriateness of the factor.

Please note the PFI factor has been in place for many years, and was implemented in agreement with Schools Forum several years ago.

As with any factor, it is not intended to fund any cost fully, but is expected to distribute funding in a fair and equitable manner.

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I have also had representation from schools seeking details on how the factor is determined, so this is a good opportunity to explain the method in detail.

Please note –that the beneficiary schools must take collective responsibility should there be a change in policy and be satisfied that the consultation opportunity included all schools.

There will be no opportunity for individual support /lobbying etc. once an agreement has been reached and applied.

In the event that a consensus is not reached, the current method i.e. status quo will be applied for 2023/24

Please further note, that should an alternative be agreed, any change required by DfE for 2024/25 or thereafter will clearly need revision and override any local agreements. Depending on the complexity of PFI factor review nationally, any change may be imminent e.g. from 2024/25 or longer -this is clearly a decision for DfE.

3. Time constraint

Schools forum has been advised that a review of PFI factor would be required. Due to the timing of the settlement (16th December 2022) to submission of the 2023/24 APT, the timelines will be challenging. Meeting on the 19th January, will inform submission to the DfE on the 20th January.

In theory, as this is self-contained factor, Lewisham could submit the APT tool to the DfE using one of the options (e.g. current method), and the resubmit a few days later with the preferred option. However, a much longer delay would not be possible.

4. Funding Envelope and affordability

Please note that any method, will result in schools gaining or losing. **This is a review of a factor, not a request to allocate additional funding.**

The DfE provide for 2023/24 **£3,208,208**

The first call on this will be the service of the debt known as “affordability gap” –that equates to **£1,200,000**

Total remaining allocation £2,008,208

Please also note that the PFI factor funding for 2023/24 is higher than 2022/23 by circa £320k

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5. Options for consideration

Please note that the information contained in this email is for exemplification. [I am currently undertaking final validations](#), but rather than hold back, I felt it was more useful to share the information. The focus should be on equity and fit for purpose.

Options 1 – current method, this in essence is a relativity model that considers the potential income a school can generate (including delegated budget share, SEN funding, post 16 funding and any other known specifics). It doesn't include locally raised income or other grants. The total income is compared against the potential PFI cost for the school. Funding is allocated to schools if over 10% difference. Please note for 2023/24, the 10% is not affordable and is likely to be nearer the 12% threshold.

The model supports schools with low numbers/falling numbers in principle. There is a concern that the factor includes SEN and post 16 funding.

Option 2 – simply to provide a weighted average figure, meaning total cost of PFI across all the schools is considered within the funding, with each school receiving an equitable proportion. This currently would seem to be circa 21%.

Option 3 – Pupil numbers used as the distribution

Option 4 – Simple lump sum

Table below summarizes, how the [funding net of affordability gap \(£150k\)](#) per school would look like, using the estimated PFI figures for 2023/24. Please note the PFI estimates are exactly that, an estimate but it is the best information available at present.

Also note the current method is at circa 12% to support affordability

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		Option 1	Option 2	Option 3	Opiton 4
		Current Method	Weighted Average	Pupil number	Lump sum
2094047	Deptford Green School	27%	21%	18%	19%
2094249	Conisborough College	0%	21%	24%	26%
2094001	Sedgehill Academy	51%	21%	10%	14%
2094289	Forest Hill School	30%	21%	17%	17%
2094323	Prendergast Ladywell School	6%	21%	27%	19%
2094636	Trinity Lewisham CE School	0%	21%	36%	32%
2094802	Bonus Pastor Catholic College	0%	21%	29%	28%
2095201	Prendergast Vale School	25%	21%	23%	26%

In money this means -

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						Variance to Current Method for 2023/24		
		2023/24 current metf	2023/24 new method	pupil number	lump sum	2023/24 new method	pupil number	lump sum
2094047	Deptford Green School	£363,482.00	£284,709	£245,475	£251,026	-£78,773	-£118,007	-£112,456
2094249	Conisborough College	£3,008.00	£203,408	£229,478	£251,026	£200,400	£226,470	£248,018
2094001	Sedgehill Academy	£890,248.00	£372,649	£182,589	£251,026	-£517,599	-£707,659	-£639,222
2094289	Forest Hill School	£435,252.00	£310,111	£244,096	£251,026	-£125,141	-£191,156	-£184,226
2094323	Prendergast Ladywell School	£72,856.00	£279,253	£352,767	£251,026	£206,397	£279,911	£178,170
2094636	Trinity Lewisham CE School	£0.00	£166,555	£281,883	£251,026	£166,555	£281,883	£251,026
2094802	Bonus Pastor Catholic College	£0.00	£188,890	£255,680	£251,026	£188,890	£255,680	£251,026
2095201	Prendergast Vale School	£239,313.00	£202,631	£216,239	£251,026	-£36,682	-£23,074	£11,713
		£2,004,159.00	£2,008,208	£2,008,208	£2,008,208	£4,049	£4,049	£4,049
	balance (notional)	£4,048.85						

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Detail of current method (old method) and new method (weighted average)

Old Method												
		Delegated budget share	6th form	SEN	playing fields	potential income		Estimate of cost		11.7%	Affordability Gap	Total
2094047	Deptford Green School	£7,849,104	£0	£510,720	£0	£8,359,824		£1,343,253	16.07%	363482.0	150000	513482
2094249	Conisborough College	£7,247,742	£0	£914,960	£0	£8,162,702		£959,677	11.76%	3008.0	150000	153008
2094001	Sedgehill Academy	£6,558,019	£737,714	£109,570	£0	£7,405,303		£1,758,150	23.74%	890248.0	150000	1040248
2094289	Forest Hill School	£7,185,543	£1,398,661	£185,821	£0	£8,770,025		£1,463,099	16.68%	435252.0	150000	585252
2094323	Prendergast Ladywell School	£10,134,313	£0	£485,620	£0	£10,619,933		£1,317,512	12.41%	72856.0	150000	222856
2094636	Trinity Lewisham CE School	£7,703,145	£0	£278,170	£0	£7,981,315		£785,801	9.85%	0.0	150000	150000
2094802	Bonus Pastor Catholic College	£7,392,476	£0	£390,420	£162,096	£7,944,992		£891,180	11.22%	0.0	150000	150000
2095201	Prendergast Vale School	£6,052,763	£0	£62,400	£0	£6,115,163		£956,010	15.63%	239313.0	150000	389313
		£60,123,106	£2,136,375	£2,937,681	£162,096	£65,359,258		£9,474,683		£2,004,159	1200000	3204159
												3208208
												-4049
New Method												
		Estimate of Cost	additional allocation	affordability gap	total							
2094047	Deptford Green School	£1,343,253	£284,709	£150,000	£434,709							
2094249	Conisborough College	£959,677	£203,408	£150,000	£353,408							
2094001	Sedgehill Academy	£1,758,150	£372,649	£150,000	£522,649							
2094289	Forest Hill School	£1,463,099	£310,111	£150,000	£460,111							
2094323	Prendergast Ladywell School	£1,317,512	£279,253	£150,000	£429,253							
2094636	Trinity Lewisham CE School	£785,801	£166,555	£150,000	£316,555							
2094802	Bonus Pastor Catholic College	£891,180	£188,890	£150,000	£338,890							
2095201	Prendergast Vale School	£956,010	£202,631	£150,000	£352,631							
		£9,474,683	£2,008,208	£1,200,000	£3,208,208							
				Total Funding	£3,208,208							
				Affordability Gap	£1,200,000	this is the £150k per school						
				balance redistribution	£2,008,208							

Kind Regards

Mala Dadlani

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				Option A		Option B		Option C				Compare A to B	Compare A to C
Summary		PFI estimate	Delegated Budget Share pre PFI		current		current -taking out SEN, exceptional --giving lump sum at 51k		only using delegated budget, all schools with lump sum				
2094047	Deptford Green School	£1,343,253	£7,849,104	17%	363482	27%	£362,115	27%	£283,624	21%		-£1,367	-£79,858
2094249	Conisborough College	£959,677	£7,247,742	13%	3008	0%	£51,600	5%	£53,900	6%		£48,592	£50,892
2094001	Sedgehill Academy	£1,758,150	£6,558,019	27%	890248	51%	£846,183	48%	£872,817	50%		-£44,065	-£17,431
2094289	Forest Hill School	£1,463,099	£7,185,543	20%	435252	30%	£390,073	27%	£493,050	34%		-£45,179	£57,798
2094323	Prendergast Ladywell School	£1,317,512	£10,134,313	13%	72856	6%	£51,600	4%	£53,900	4%		-£21,256	-£18,956
2094636	Trinity Lewisham CE School	£785,801	£7,703,145	10%	0	0%	£51,600	7%	£53,900	7%		£51,600	£53,900
2094802	Bonus Pastor Catholic College	£891,180	£7,392,476	12%	0	0%	£51,600	6%	£53,900	6%		£51,600	£53,900
2095201	Prendergast Vale School	£956,010	£6,052,763	16%	239313	25%	£199,415	21%	£138,887	15%		-£39,898	-£100,426
		£9,474,683	£60,123,106		2004159				£2,003,979			£28	-£180

Current model recast to take out playing fields ,but keeping post 16 and SEN. Allowing for a lump sum to all schools

Current model -modified for taking out SEN and Exceptional factor income and providing lump

51600

12.5%

Less other income

		Delegated budget share	post 16	Total income	PFI cost	% cost	lump sum	remaining PFI	remaining %	support	additional funding	total funding
2094047	Deptford Green School	£7,849,104	0	£7,849,104	£1,343,253	17%	51600	£1,291,653	16%	4%	£310,515	£362,115
2094249	Conisborough College	£7,247,742	0	£7,247,742	£959,677	13%	51600	£908,077	13%		£0	£51,600
2094001	Sedgehill Academy	£6,558,019	737714	£7,295,733	£1,758,150	24%	51600	£1,706,550	23%	11%	£794,583	£846,183
2094289	Forest Hill School	£7,185,543	1398661	£8,584,204	£1,463,099	17%	51600	£1,411,499	16%	4%	£338,473	£390,073
2094323	Prendergast Ladywell School	£10,134,313	0	£10,134,313	£1,317,512	13%	51600	£1,265,912	12%		£0	£51,600
2094636	Trinity Lewisham CE School	£7,703,145	0	£7,703,145	£785,801	10%	51600	£734,201	10%		£0	£51,600
2094802	Bonus Pastor Catholic College	£7,392,476	0	£7,392,476	£891,180	12%	51600	£839,580	11%		£0	£51,600
2095201	Prendergast Vale School	£6,052,763	0	£6,052,763	£956,010	16%	51600	£904,410	15%	2%	£147,815	£199,415
		£60,123,106	2136375	£2,136,375	£9,474,683		412800	£9,061,883			£1,591,387	£2,004,187
												£28

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Excluding other income

		Delegated budget share	PFI cost		12.9%	
2094047	Deptford Green School	£7,849,104	£1,343,253	17%	4%	£330,719
2094249	Conisborough College	£7,247,742	£959,677	13%	0%	£24,718
2094001	Sedgehill Academy	£6,558,019	£1,758,150	27%	14%	£912,166
2094289	Forest Hill School	£7,185,543	£1,463,099	20%	7%	£536,164
2094323	Prendergast Ladywell School	£10,134,313	£1,317,512	13%	0%	£10,186
2094636	Trinity Lewisham CE School	£7,703,145	£785,801	10%	-3%	
2094802	Bonus Pastor Catholic College	£7,392,476	£891,180	12%	-1%	
2095201	Prendergast Vale School	£6,052,763	£956,010	16%	3%	£175,204
		£60,123,106	£9,474,683			£1,989,156
						£2,004,159

This model works on the basis that a % of costs is met from elsewhere (factors), basis being that PFI costs are essentially fixed.

Modification of the above model --all schools receive a lump sum contribution originally set at £50k, with targetted funding for circa 14%, the lump sum has been slightly increased to utilise the full pfi factor allocation

		53900			14%				
		Delegated budget share	PFI estimate	Lump sum	Remaining PFI cost	as a % of budget			Total
2094047	Deptford Green School	£7,849,104	£1,343,253	£53,900	£1,289,353	16%	3%	£229,724.38	£283,624.38
2094249	Conisborough College	£7,247,742	£959,677	£53,900	£905,777	12%		£0.00	£53,900.00
2094001	Sedgehill Academy	£6,558,019	£1,758,150	£53,900	£1,704,250	26%	12%	£818,917.42	£872,817.42
2094289	Forest Hill School	£7,185,543	£1,463,099	£53,900	£1,409,199	20%	6%	£439,150.45	£493,050.45
2094323	Prendergast Ladywell School	£10,134,313	£1,317,512	£53,900	£1,263,612	12%		£0.00	£53,900.00
2094636	Trinity Lewisham CE School	£7,703,145	£785,801	£53,900	£731,901	10%		£0.00	£53,900.00
2094802	Bonus Pastor Catholic College	£7,392,476	£891,180	£53,900	£837,280	11%		£0.00	£53,900.00
2095201	Prendergast Vale School	£6,052,763	£956,010	£53,900	£902,110	15%	1%	£84,987.21	£138,887.21
		£60,123,106	£9,474,683	£431,200	£9,043,483			£1,572,779.46	£2,003,979.46

		26290			13%				
		Delegated budget share	PFI estimate	lump sum	remaining PFI	as a % of budget			
2094047	Deptford Green School	£7,849,104	£1,343,253	26290	£1,316,963	16.8%	3.7%	£288,730.80	£315,020.80
2094249	Conisborough College	£7,247,742	£959,677	26290	£933,387	12.9%		£0.00	£26,290.00
2094001	Sedgehill Academy	£6,558,019	£1,758,150	26290	£1,731,860	26.4%	13.3%	£872,759.50	£899,049.50
2094289	Forest Hill School	£7,185,543	£1,463,099	26290	£1,436,809	20.0%	6.9%	£495,502.62	£521,792.62
2094323	Prendergast Ladywell School	£10,134,313	£1,317,512	26290	£1,291,222	12.7%		£0.00	£26,290.00
2094636	Trinity Lewisham CE School	£7,703,145	£785,801	26290	£759,511	9.9%		£0.00	£26,290.00
2094802	Bonus Pastor Catholic College	£7,392,476	£891,180	26290	£864,890	11.7%		£0.00	£26,290.00
2095201	Prendergast Vale School	£6,052,763	£956,010	26290	£929,720	15.4%	2.3%	£136,808.26	£163,098.26
		£60,123,106	£9,474,683	£210,320	£9,264,363			£1,793,801.18	£2,004,121.18

2023/24 Funding Formula Allocation

	MFG 0.5%, Current PFI method Growth at £300k and HNB at 0.20%	Basic Entitlement Total	AEN Total	School Factors total	Total Allocation	MFG protection	MFG % of Hard Formula	Total Funding for School including MFG	Less De-delegation	Estimate of Mainstream Additional Grant (Not confirmed, this is based on the unit rates provided by DfE)	Funding Including Estimate of MAG
DfE Number	School Name	£160,544,968	£45,495,176	£19,509,516	£225,549,661	£4,712,177		£230,261,837	£-2,405,507	£7,603,963	£235,460,294
2092000	Adamsrill Primary School	£1,597,937	£398,191	£257,390	£2,253,518	£142,764	6%	£2,396,282	£-33,884	£75,732	£2,438,130
2092002	St Winifred's RC Primary School	£1,533,374	£327,816	£165,223	£2,026,413	£44,067	2%	£2,070,480	£-32,129	£66,915	£2,105,266
2092023	Athelney Primary School	£1,553,550	£560,501	£195,197	£2,309,248	£64,145	3%	£2,373,393	£-33,255	£78,627	£2,418,765
2092029	Baring Primary School	£827,215	£236,418	£175,311	£1,238,943	£42,542	3%	£1,281,485	£-17,437	£40,177	£1,304,226
2092068	Beecroft Garden Primary	£1,585,831	£358,968	£229,720	£2,174,520	£354,356	16%	£2,528,876	£-33,259	£69,496	£2,565,113
2092127	Cooper's Lane Primary School	£2,445,328	£648,639	£212,029	£3,305,995	£37,823	1%	£3,343,818	£-51,385	£105,814	£3,398,246
2092148	Dalmain Primary School	£1,416,353	£339,110	£197,663	£1,953,126	£64,992	3%	£2,018,118	£-29,716	£62,812	£2,051,214
2092158	Depford Park Primary School	£1,367,931	£535,906	£214,649	£2,118,486	£51,291	2%	£2,169,777	£-29,435	£72,242	£2,212,584
2092163	Dowderry Primary School	£1,670,571	£517,167	£198,523	£2,386,261	£15,452	1%	£2,401,713	£-35,334	£77,537	£2,443,915
2092187	Edmund Waller Primary School	£1,497,057	£322,851	£197,389	£2,017,297	£105,512	5%	£2,122,809	£-31,221	£63,169	£2,154,757
2092197	Elfrida Primary School	£1,384,072	£528,858	£195,471	£2,108,400	£0	0%	£2,108,400	£-29,744	£72,437	£2,151,094
2092225	Forster Park Primary School	£1,440,564	£514,434	£213,470	£2,168,468	£135,148	6%	£2,303,616	£-29,917	£74,542	£2,347,241
2092259	Gordonbrock Primary School	£2,445,328	£375,161	£241,499	£3,061,988	£256,595	8%	£3,318,583	£-51,106	£101,486	£3,368,963
2092267	Grinling Gibbons Primary School	£790,898	£299,987	£179,868	£1,270,753	£0	0%	£1,270,753	£-16,815	£40,882	£1,294,820
2092289	Haseltine Primary School	£1,428,459	£490,898	£199,855	£2,119,212	£101,020	5%	£2,220,232	£-30,316	£68,677	£2,258,592
2092304	Brindishe Green School	£2,461,469	£686,963	£221,225	£3,369,656	£207,694	6%	£3,577,350	£-51,830	£108,111	£3,633,631
2092307	Holbeach Primary School	£1,771,450	£599,757	£217,937	£2,589,144	£52,670	2%	£2,641,814	£-37,582	£83,670	£2,687,903
2092342	John Stainer Community Primary School	£1,509,163	£347,264	£209,847	£2,066,274	£54,467	3%	£2,120,741	£-31,741	£67,797	£2,156,796
2092347	Kelvin Grove Primary School	£2,283,920	£842,883	£216,293	£3,343,096	£0	0%	£3,343,096	£-48,782	£111,407	£3,405,720
2092349	Kender Primary School	£1,432,494	£590,132	£179,868	£2,202,493	£0	0%	£2,202,493	£-30,695	£73,393	£2,245,192
2092374	Launcelot Primary School	£1,210,558	£468,072	£206,877	£1,885,508	£0	0%	£1,885,508	£-26,125	£65,735	£1,925,118
2092381	Brindishe Manor School	£1,694,782	£297,224	£200,195	£2,192,200	£120,153	5%	£2,312,353	£-35,482	£72,945	£2,349,816
2092390	Lucas Vale Primary School	£936,165	£367,732	£190,813	£1,494,710	£0	0%	£1,494,710	£-20,186	£51,787	£1,526,311
2092403	Marvels Lane Primary School	£1,412,318	£527,934	£202,460	£2,142,712	£45,550	2%	£2,188,262	£-30,215	£71,697	£2,229,744
2092491	Rangefield Primary School	£1,254,945	£471,388	£193,400	£1,919,733	£0	0%	£1,919,733	£-26,905	£65,190	£1,958,018
2092493	Rathfern Primary School	£1,836,013	£478,983	£198,485	£2,513,481	£139,161	6%	£2,652,642	£-38,818	£84,450	£2,698,275
2092529	Rushey Green Primary School	£2,146,723	£809,479	£253,007	£3,209,209	£0	0%	£3,209,209	£-45,657	£102,021	£3,265,573
2092536	Sandhurst Primary School	£2,433,222	£556,408	£220,610	£3,210,240	£171,729	5%	£3,381,970	£-51,008	£103,411	£3,434,373
2092570	Stillness Junior School	£1,166,171	£150,419	£186,483	£1,503,074	£92,695	6%	£1,595,768	£-24,308	£50,207	£1,621,667
2092571	Stillness Infant School	£1,057,221	£143,121	£186,156	£1,386,497	£80,567	6%	£1,467,065	£-21,846	£43,048	£1,488,268
2092606	Torridon Primary School	£2,400,941	£723,901	£213,006	£3,337,847	£0	0%	£3,337,847	£-50,829	£109,822	£3,396,840
2092782	John Ball Primary School	£2,356,554	£425,105	£181,701	£2,963,360	£102,617	3%	£3,065,977	£-49,299	£98,745	£3,115,422
2092811	Fairlawn Primary School	£1,553,550	£225,502	£191,087	£1,970,139	£56,260	3%	£2,026,399	£-32,569	£67,993	£2,061,823
2092815	Eliot Bank Primary School	£1,549,515	£266,264	£198,759	£2,014,538	£106,271	5%	£2,120,809	£-32,422	£66,862	£2,155,249
2092818	Sir Francis Drake Primary School	£891,778	£385,963	£226,898	£1,504,639	£0	0%	£1,504,639	£-19,167	£48,623	£1,534,095
2092869	Myatt Garden Primary School	£1,521,268	£377,622	£204,238	£2,103,128	£44,775	2%	£2,147,903	£-32,039	£68,963	£2,184,827
2092870	Horniman Primary School	£774,757	£150,467	£179,077	£1,104,301	£0	0%	£1,104,301	£-16,203	£35,989	£1,124,086
2092871	Perrymount Primary School	£754,581	£231,890	£194,963	£1,181,434	£46,325	4%	£1,227,759	£-16,082	£39,856	£1,251,533
2092878	Ashmead Primary School	£1,365,913	£327,730	£219,025	£1,912,668	£25,654	1%	£1,938,322	£-28,728	£61,859	£1,971,454
2092887	Brindishe Lee School	£920,024	£170,389	£183,824	£1,274,237	£20,104	2%	£1,294,341	£-19,239	£41,700	£1,316,802
2092911	Kilmorie Primary School	£2,425,152	£362,793	£205,334	£2,993,278	£274,312	9%	£3,267,590	£-50,658	£100,284	£3,317,217
2093301	All Saints' Church of England Primary School	£936,165	£178,865	£155,241	£1,270,271	£0	0%	£1,270,271	£-19,492	£41,030	£1,291,808
2093344	Good Shepherd RC School	£831,250	£251,315	£157,166	£1,239,731	£0	0%	£1,239,731	£-17,536	£40,566	£1,262,761
2093360	Holy Trinity Church of England Primary School	£730,370	£262,006	£156,876	£1,149,252	£0	0%	£1,149,252	£-15,766	£41,851	£1,175,337
2093374	St Margaret's Lee CofE Primary School	£827,215	£203,538	£157,561	£1,188,313	£0	0%	£1,188,313	£-17,413	£39,806	£1,210,707
2093416	St Augustine's Catholic Primary School and	£778,793	£256,443	£156,216	£1,191,451	£0	0%	£1,191,451	£-16,374	£37,490	£1,212,567
2093420	St Bartholomews's Church of England Pri	£1,497,057	£253,053	£161,497	£1,911,607	£111,033	6%	£2,022,640	£-31,229	£63,292	£2,054,704
2093454	St James's Hatcham Church of England Pr	£746,511	£302,195	£156,955	£1,205,660	£0	0%	£1,205,660	£-16,011	£41,057	£1,230,706
2093472	St John Baptist Southend Church of Englar	£811,074	£256,616	£157,034	£1,224,724	£0	0%	£1,224,724	£-17,096	£39,488	£1,247,115
2093478	St Joseph's Catholic Primary School	£706,159	£262,730	£156,533	£1,125,422	£0	0%	£1,125,422	£-15,044	£37,540	£1,147,919
2093518	St Mary's Lewisham Church of England Pri	£811,074	£348,497	£157,166	£1,316,737	£2,199	0.2%	£1,318,935	£-17,455	£45,052	£1,346,532

2023/24 Funding Formula Allocation

	MFG 0.5%, Current PFI method Growth at £300k and HNB at 0.20%	Basic Entitlement Total	AEN Total	School Factors total	Total Allocation	MFG protection	MFG % of Hard Formula	Total Funding for School including MFG	Less De-delegation	Estimate of Mainstream Additional Grant (Not confirmed, this is based on the unit rates provided by DfE)	Funding Including Estimate of MAG
2093548	St Michael's Church of England Primary School	£750,546	£227,237	£179,966	£1,157,749	£0	0%	£1,157,749	-£15,975	£39,344	£1,181,118
2093588	Our Lady and St Philip Neri Roman Catholic Primary School	£920,024	£283,474	£159,460	£1,362,958	£0	0%	£1,362,958	-£19,502	£45,781	£1,389,236
2093594	St Saviour's Catholic Primary School	£811,074	£270,709	£154,634	£1,236,417	£0	0%	£1,236,417	-£17,239	£41,713	£1,260,891
2093597	St Stephen's CofE Primary School	£758,617	£271,203	£157,456	£1,187,275	£0	0%	£1,187,275	-£16,197	£40,492	£1,211,570
2093650	St William of York Catholic Primary School	£746,511	£185,089	£157,245	£1,088,845	£0	0%	£1,088,845	-£15,621	£34,998	£1,108,223
2093661	Holy Cross Catholic Primary School	£843,356	£247,492	£157,561	£1,248,408	£0	0%	£1,248,408	-£17,754	£40,496	£1,271,151
2094047	Deptford Green School	£5,320,534	£1,813,089	£980,741	£8,114,363	£0	0%	£8,114,363	-£76,361	£267,077	£8,305,078
2094204	Sydenham School	£7,010,030	£1,392,810	£360,407	£8,763,247	£0	0%	£8,763,247	-£98,779	£308,770	£8,973,237
2094249	Conisborough College	£4,988,404	£1,816,737	£595,609	£7,400,750	£0	0%	£7,400,750	-£71,506	£253,245	£7,582,488
2094289	Forest Hill School	£5,292,811	£1,161,155	£1,085,221	£7,539,187	£0	0%	£7,539,187	-£74,546	£234,840	£7,699,482
2094600	Addey and Stanhope School	£3,590,397	£1,279,025	£185,608	£5,055,030	£0	0%	£5,055,030	-£51,558	£181,843	£5,185,315
2094646	Prendergast School	£3,662,908	£659,095	£236,532	£4,558,535	£0	0%	£4,558,535	-£51,593	£161,436	£4,668,378
2094802	Bonus Pastor Catholic College	£5,538,977	£1,332,457	£559,583	£7,431,017	£0	0%	£7,431,017	-£78,032	£244,394	£7,597,380
2094323	Prendergast Ladywell School	£6,871,419	£1,868,489	£446,821	£9,186,728	£947,584	10%	£10,134,313	-£108,960	£321,425	£10,346,777
2094636	Trinity Church of England School, Lewisham	£5,338,718	£1,522,259	£385,997	£7,246,975	£456,171	6%	£7,703,145	-£87,039	£248,407	£7,864,513
2095201	Prendergast Vale School	£4,291,523	£1,329,653	£590,263	£6,211,439	£0	0%	£6,211,439	-£67,059	£208,313	£6,352,693
2092001	Haberdashers' Aske's Hatcham Temple Grove	£1,654,430	£175,542	£162,978	£1,992,950	£85,554	4%	£2,078,504	£0	£66,708	£2,145,212
2092004	Turnham Academy	£778,793	£295,025	£165,402	£1,239,219	£52,924	4%	£1,292,143	£0	£46,022	£1,338,165
2092005	Haberdashers' Aske's Hatcham Temple Grove	£1,601,972	£493,139	£176,367	£2,271,478	£0	0%	£2,271,478	£0	£78,346	£2,349,825
2092006	Haberdashers' Aske's Knights Temple Grove	£597,209	£213,707	£166,491	£977,407	£0	0%	£977,407	£0	£34,215	£1,011,622
2092108	Childeric Primary School	£1,573,726	£746,928	£171,578	£2,492,232	£0	0%	£2,492,232	£0	£85,517	£2,577,748
2092599	Tidemill Academy	£1,658,465	£738,251	£171,305	£2,568,021	£0	0%	£2,568,021	£0	£88,240	£2,656,261
2093325	St George's CofE Primary School	£782,828	£327,922	£156,314	£1,267,064	£0	0%	£1,267,064	£0	£43,814	£1,310,878
2094001	Sedgehill Academy	£3,934,533	£1,425,328	£1,295,687	£6,655,548	£0	0%	£6,655,548	£0	£202,416	£6,857,964
2096905	Haberdashers' Aske's Hatcham College	£6,557,428	£1,533,840	£228,261	£8,319,529	£0	0%	£8,319,529	£0	£299,905	£8,619,434
2096906	Haberdashers' Aske's Knights Academy	£5,963,764	£2,058,821	£260,037	£8,282,622	£0	0%	£8,282,622	£0	£303,781	£8,586,403
2096907	St Matthew Academy	£5,925,186	£1,811,152	£234,936	£7,971,274	£0	0%	£7,971,274	£0	£289,144	£8,260,418
	Totals	£160,544,968	£45,495,176	£19,509,516	£225,549,661	£4,712,177		£230,261,837	-£2,405,507	£7,603,963	£235,460,294
		69%	20%	8%		2%					
								£300,000		0.13%	
								£468,004		0.20%	
								£231,029,841		100.00%	

Green	Funding within hard formula
Orange	Potential implications less than 5%
Pink	Potential implications less than more than 5% but less than 10%
Red	Major Concerns 10% plus MFG